



**Melomed Hospital Holdings
Proprietary Limited** (incorporated in
the Republic of South Africa)
(registration number 1998/001843/07)
("Melomed" or the "Company")

FINALISATION ANNOUNCEMENT IN RESPECT OF THE SCHEME OF ARRANGEMENT

1. Introduction and fulfilment of Scheme Conditions

Melomed Shareholders are referred to the circular issued by the Company, dated 9 February 2024 ("Circular"). Unless defined herein, capitalised terms used in this announcement shall bear the meanings ascribed to them in the Circular.

The Circular detailed the Scheme proposed by the Board between Melomed and its Shareholders in terms of section 114 of the Companies Act, pursuant to which, if the Scheme becomes operative, Melomed will acquire all of the Scheme Shares from the Scheme Participants for the Scheme Consideration.

Shareholders are further referred to the Results of the Scheme Meeting announcement which was sent to the Shareholders on Monday, 11 March 2024, wherein they were advised that the resolutions contained in the Notice attached to the Circular were approved by the requisite majority of Shareholders present in person or represented by proxy at the General Meeting held on Friday, 8 March 2024, but that the implementation of the Scheme remained subject to the fulfilment of the remaining Scheme Conditions, as set out in the Circular.

The Board is pleased to announce that all Scheme Conditions have now been fulfilled, and that no application to Court has been made by any Shareholder or was required to be made by the Company in terms of section 115(3) of the Companies Act.

The Scheme has accordingly become unconditional with effect from Monday, 25 March 2024, being the Operative Date.

In accordance with the terms and conditions of the Scheme, as detailed more fully in the Circular, on the Operative Date the Scheme Participants shall be deemed to have disposed of and transferred their Scheme Shares to the Company, and, in exchange, each Scheme Participant will be entitled to receive the Scheme Consideration for every Scheme Share held by such Scheme Participant.

2. Confirmed salient dates and times

The Scheme will be implemented in accordance with the following remaining salient dates and times as set out in the Circular:

Operative Date of the Scheme	Monday, 25 March 2024
Date and time by which Form of Surrender and Transfer (pink) and Document(s) of Title must be received by the Transfer Secretaries, in order to receive settlement of the Scheme Consideration on Thursday, 28 March 2024	by 12h00 on Monday, 25 March 2024
Scheme Consideration will be paid by EFT to Scheme Participants who have lodged their Form of Surrender and Transfer (pink) and Document(s) of Title with the Transfer Secretaries prior to 12h00 on the Scheme Record Date	Thursday, 28 March 2024
Scheme Consideration will be paid by EFT to Scheme Participants who lodge their Form of Surrender and Transfer (pink) and Document(s) of Title with the Transfer Secretaries after 12h00 on the Scheme Record Date	Within 3 (three) Business Days after receipt of all required documents

Notes:

1. Shareholders who are unable to:
 - i. locate their Documents of Title (e.g. share certificates relating to the Scheme Shares); and / or
 - ii. lodge their Form of Surrender and Transfer (*pink*) and Document(s) of Title with the Transfer Secretaries prior to 12h00 on Monday, 25 March 2024,

should contact Computershare telephonically on 086 1100 634 or 011 370 5000, alternatively by email on Corporate.Actions@Computershare.co.za, regarding the process to follow, to be able to receive the Scheme Consideration for every Scheme Share held by such Shareholder.

2. All dates and times above are South African dates and times.